

**United States Bankruptcy Court  
Southern District of New York**

In re: Lehman Brothers Holdings, Inc., et al.

Case No. 08-13555 (JMP) (Jointly Administered)

**TRANSFER OF CLAIMS OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001 (e) (2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Dolostone L.L.C.

Deutsche Bank AG, London Branch

\_\_\_\_\_  
Name of Transferee

\_\_\_\_\_  
Name of Transferor

Name and Address where notices to transferee should be sent:

Court Claim # (if known): 67079

Dolostone, L.L.C.  
PO Box 7954  
New York, NY 10150  
notices@dolostone.net

Amount of Claim Transferred: \$50,000,000.00 (a *pro rata* share to the extent of 15.38461538% of the allowed claim amount of \$325,000,000.00)

Date Claim Filed: September 20, 2010

with a copy to:

Phone:

Last Four Digits of Acct. #: \_\_\_\_\_

Robert G. Leonard  
Bingham McCutchen LLP  
339 Park Avenue  
New York, NY 10022-4689  
Tel: 212.705.7468  
Fax: 212.702.3629  
robert.leonard@bingham.com

Last Four Digits of Acct. #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Dolostone, L.L.C.

By: \_\_\_\_\_

Name: Robert G. Leonard  
Title: Authorized Signatory

Date: \_\_\_\_\_

March 11, 2011

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York ("Bankruptcy Court")  
Attn: Clerk

AND TO: Lehman Brothers Holdings Inc. ("Debtor")  
Case No. 08-13555 (JMP) (Jointly Administered)

Proof of Claim Number 67079.

DEUTSCHE BANK AG, LONDON BRANCH, its successors and assigns ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned unto:

Dolostone, L.L.C.  
PO Box 7954  
New York, NY 10150  
notices@dolostone.net

its successors and assigns ("Buyer"), a 15.38461538%% pro rata share in and to all right, title and interest in and to Proof of Claim Number 67079, solely to the extent of \$50,000,000.00 (the "Assigned Claim") out of the aggregate \$325,000,000.00 claim against Lehman Brothers Holdings Inc., in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Seller hereby waives any objection to the transfer of the Assigned Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Assigned Claim and recognizing the Buyer as the sole owner and holder of the Assigned Claim.

You are hereby directed to make all future payments and distributions; and to give all notices and other communications, in respect of the Assigned Claim to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Partial Transfer of Claim by its duly authorized representative dated March 11, 2011.


DEUTSCHE BANK AG, LONDON BRANCH

By: 

Name:  
Title:

Ross Miller  
Director

DOLOSTONE, L.L.C.

By: 

Name:  
Title:

Michael Sulton  
Managing Director

By:

Name: Robert G. Leonard  
Title: Authorized Signatory

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Attn: Clerk

AND TO: Lehman Brothers Holdings Inc. ("Debtor")  
Case No. 08-13555 (JMP) (Jointly Administered)

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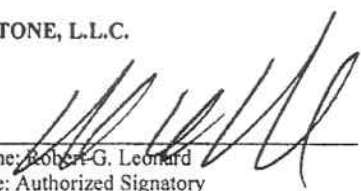
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DEUTSCHE BANK AG, LONDON BRANCH

By: \_\_\_\_\_  
Name:  
Title:

By: \_\_\_\_\_  
Name:  
Title:

DOLOSTONE, L.L.C.

By:   
Name: Robert G. Leonard  
Title: Authorized Signatory